



**RS SOFTWARE (INDIA) LIMITED**  
 An ISO 9001:2008, ISO 27001:2005 and SEI-PCMM Level 3 Company  
 Statement of Consolidated Audited Financial Results for the Quarter Ended 31st Dec ' 2013

INR in Lacs

| Particulars   | Quarter Ended |               |               | 9 Month Ended |               | Year ended      |
|---|---------------|---------------|---------------|---------------|---------------|-----------------|
|   | Dec' 2013     | Sep' 2013     | Dec' 2012     | Dec' 2013     | Dec' 2012     | March 31st 2013 |
| <b>1 Income from Operations</b>   |               |               |               |               |               |                 |
| a ) Export Income   | 9,382         | 10,467        | 7,735         | 28,826        | 24,088        | 31,696          |
| b ) Domestic Income   | 13            | 14            | 20            | 42            | 108           | 122             |
| <b>Total Income from operation (net) (a+b)</b>  | <b>9,395</b>  | <b>10,481</b> | <b>7,755</b>  | <b>28,868</b> | <b>24,196</b> | <b>31,818</b>   |
| <b>2 Expenses</b>   |               |               |               |               |               |                 |
| a. Employee Cost  | 6,330         | 7,138         | 5,785         | 19,842        | 17,520        | 22,878          |
| b. Depreciation & amortisation expense  | 176           | 106           | 90            | 387           | 258           | 347             |
| c. Other Cost   | 1,044         | 1,131         | 935           | 3,176         | 3,056         | 3,970           |
| <b>d. Total Expenses (a+b+c)</b>  | <b>7,550</b>  | <b>8,375</b>  | <b>6,810</b>  | <b>23,405</b> | <b>20,834</b> | <b>27,195</b>   |
| <b>3 Profit from Operation before Other Income, finance Income and Exceptional item. (1-2)</b>  | <b>1,845</b>  | <b>2,106</b>  | <b>945</b>    | <b>5,463</b>  | <b>3,362</b>  | <b>4,623</b>    |
| 4 Other Income  | 193           | 73            | 208           | 478           | 369           | 435             |
| <b>5 Profit from ordinary activities before finance costs and exceptional items (3+4)</b>       | <b>2,038</b>  | <b>2,179</b>  | <b>1,153</b>  | <b>5,941</b>  | <b>3,731</b>  | <b>5,058</b>    |
| 6 Finance Cost  | 18            | 30            | 17            | 72            | 67            | 94              |
| <b>7 Profit from ordinary activities after finance costs but before exceptional items (5-6)</b> | <b>2,020</b>  | <b>2,149</b>  | <b>1,136</b>  | <b>5,869</b>  | <b>3,664</b>  | <b>4,964</b>    |
| 8 Exceptional Item  | -             | -             | -             | -             | -             | -               |
| <b>9 Profit/ Loss from ordinary Activity before tax (7-8)</b>                                   | <b>2,020</b>  | <b>2,149</b>  | <b>1,136</b>  | <b>5,869</b>  | <b>3,664</b>  | <b>4,964</b>    |
| <b>10 Tax Expenses</b>  |               |               |               |               |               |                 |
| - Current   | 653           | 862           | 211           | 2,126         | 845           | 1,200           |
| - Deferred  | (33)          | 17            | (12)          | (34)          | (31)          | (29)            |
| <b>11 Net Profit/ Loss from ordinary Activity after tax (9-10)</b>                              | <b>1,400</b>  | <b>1,270</b>  | <b>937</b>    | <b>3,777</b>  | <b>2,850</b>  | <b>3,793</b>    |
| 12 Extraordinary items (net of tax expenses INR NIL )   | -             | 0             | -             | 0             | 0             | 0               |
| <b>13 Net Profit/ Loss for the period</b>   | <b>1,400</b>  | <b>1,270</b>  | <b>937</b>    | <b>3,777</b>  | <b>2,850</b>  | <b>3,793</b>    |
| 14 Share of Profit / (loss) of associates   | 61            | 110           | 85            | 259           | 154           | 249             |
| <b>15 Net Profit / (Loss) after taxes and share of profit / (loss) of associates (13 - 14 )</b> | <b>1,339</b>  | <b>1,160</b>  | <b>852</b>    | <b>3,518</b>  | <b>2,696</b>  | <b>3,544</b>    |
| <b>16 Paid-Up Equity Capital (Face value INR 10 each)</b>                                       | <b>1,276</b>  | <b>1,270</b>  | <b>1,147</b>  | <b>1,276</b>  | <b>1,147</b>  | <b>1,211</b>    |
| <b>17 Reserves excluding revaluation reserves</b>   | <b>15,385</b> | <b>14,068</b> | <b>10,280</b> | <b>15,385</b> | <b>10,280</b> | <b>11,109</b>   |
| <b>18 Earnings per share (EPS)</b>  |               |               |               |               |               |                 |
| - Basic ( Reported),  | 11.39         | 10.47         | 8.17          | 30.73         | 24.86         | 32.66           |
| - Diluted   | 11.35         | 10.37         | 7.50          | 30.61         | 22.83         | 31.13           |
| <b>A PARTICULARS OF SHAREHOLDING</b>  |               |               |               |               |               |                 |
| <b>1 Public Shareholding</b>  |               |               |               |               |               |                 |
| - No. of Shares   | 79,01,058     | 77,38,946     | 77,66,070     | 79,01,058     | 77,66,070     | 78,43,546       |
| - Percentage of Shareholding  | 61.93%        | 60.91%        | 67.73%        | 61.93%        | 67.73%        | 64.77%          |
| <b>2 Promoters and Promoter Group Shareholding :</b>  |               |               |               |               |               |                 |
| a ) Pledged / Encumbered  | -             | -             | -             | -             | -             | -               |
| - Number of Share   | -             | -             | -             | -             | -             | -               |
| - Percentage of share (as a % of the total shareholding of Promoter and Promoter Group)         | -             | -             | -             | -             | -             | -               |
| - Percentage of share (as a % of the total share Capital of the company)                        | -             | -             | -             | -             | -             | -               |
| b ) Non-encumbered  | -             | -             | -             | -             | -             | -               |
| - Number of Share   | 48,55,979     | 49,65,591     | 37,00,991     | 48,55,979     | 37,00,991     | 42,65,991       |
| - Percentage of share (as a % of the total shareholding of Promoter and Promoter Group)         | 100.00%       | 100.00%       | 100.00%       | 100.00%       | 100.00%       | 100.00%         |
| - Percentage of share (as a % of the total share Capital of the company)                        | 38.07%        | 39.09%        | 32.27%        | 38.07%        | 32.27%        | 35.23%          |

| Particulars                                   | Quarter ended 31.12.2013 |
|---|--------------------------|
| <b>B Investor Complaints</b>                  |                          |
| Pending at the beginning of the period        | NIL                      |
| Received during the period                    | NIL                      |
| Disposal of during the period                 | NIL                      |
| Remaining unresolved at the end of the period | NIL                      |

**Notes :**

- (1) The above Audited Financial Results after review by the Audit Committee were taken on record by the Board of Directors at their meeting held on 16th Jan '2014
- (2) The Board of Director has declared Interim Dividend of 10% to the Equity Shareholder's of RS Software (India) Ltd.

On behalf of the Board of Directors of  
**R S Software (India) Limited**

Registered Office :  
 234/3A, A.J.C. Bose Road,  
 Kolkata - 700 020

R R Jain  
 (Chairman & Managing Director)

DATED: January 16th , 2014.



Reporting of Segment Wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

INR in Lacs

| Particulars   | Quarter Ended |               |              | 9 Month Ended |               | Year ended         |
|---|---------------|---------------|--------------|---------------|---------------|--------------------|
|   | Dec' 2013     | Sep' 2013     | Dec' 2012    | Dec' 2013     | Dec' 2012     | March 31st<br>2013 |
| <b>1. Segment Revenue ( net sale / income from each segment should be disclosed</b> |               |               |              |               |               |                    |
| a. Segment - A (USA)  | 8,298         | 9,092         | 6,722        | 25,190        | 21,185        | 27,631             |
| b. Segment - B (ROW)  | 1,098         | 1,389         | 1,033        | 3,678         | 3,011         | 4,186              |
| <b>Total</b>  | <b>9,395</b>  | <b>10,481</b> | <b>7,755</b> | <b>28,868</b> | <b>24,196</b> | <b>31,818</b>      |
| <b>Other Income</b>   |               |               |              |               |               |                    |
| Segment - B (ROW)   | 193           | 73            | 208          | 478           | 369           | 435                |
| <b>Total</b>  | <b>9,588</b>  | <b>9,204</b>  | <b>8,432</b> | <b>29,346</b> | <b>16,602</b> | <b>32,253</b>      |
| <b>Less : Inter - segment revenue</b>   | <b>-</b>      | <b>-</b>      | <b>-</b>     | <b>-</b>      | <b>-</b>      | <b>-</b>           |
| <b>Net Revenue from Operations</b>  | <b>9,588</b>  | <b>9,204</b>  | <b>8,432</b> | <b>29,346</b> | <b>16,602</b> | <b>32,253</b>      |
| <b>2.Segment Results Profit/(Loss) before Tax &amp; Interest from each segment</b>  |               |               |              |               |               |                    |
| a. Segment - A (USA)  | 2,446         | 2,600         | 1,383        | 6,968         | 4,173         | 5,606              |
| b. Segment - B (ROW)  | 153           | 87            | 194          | 482           | 680           | 1,024              |
| <b>Total</b>  | <b>2,598</b>  | <b>2,687</b>  | <b>1,577</b> | <b>7,450</b>  | <b>4,853</b>  | <b>6,630</b>       |
| Less : Interest   | 18            | 30            | 17           | 72            | 67            | 94                 |
| Less : Depreciation   | 176           | 106           | 90           | 387           | 258           | 347                |
| Less : Unallocable Selling , General & Administrative Expenses                      | 384           | 402           | 334          | 1,122         | 864           | 1,225              |
| <b>Profit before tax</b>  | <b>2,020</b>  | <b>2,149</b>  | <b>1,136</b> | <b>5,869</b>  | <b>3,664</b>  | <b>4,964</b>       |

**Note :**

(1) Assets used in the Company's business are not capable of being specifically identified with any separate segments, consequently is not practicable to provide segmented disclosures in relation to total assets and liabilities with any reasonable degree of accuracy.

On behalf of the Board of Directors of  
R S Software (India) Limited

Registered Office :  
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Kolkata - 700 020

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